

SharePoint Cross-Site Lookup Installation Instruction

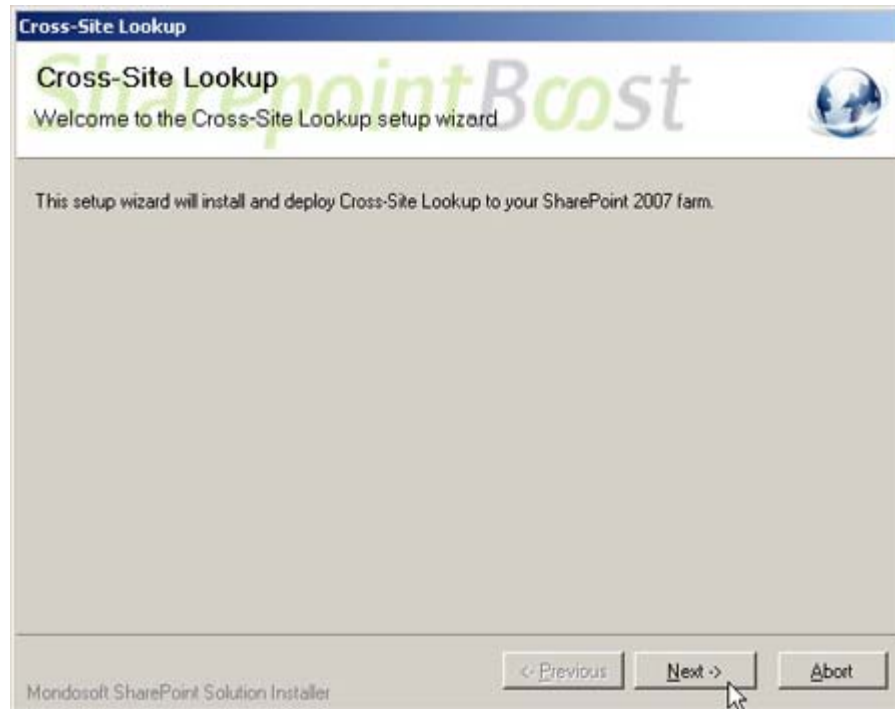
System Requirement

Microsoft Windows SharePoint Services v3 or Microsoft Office SharePoint Server 2007.

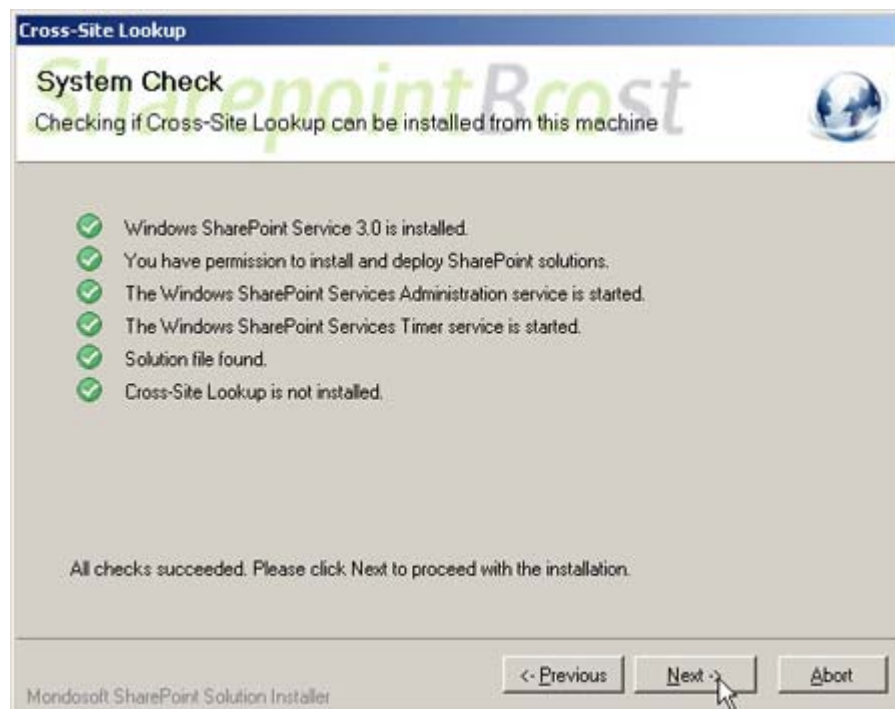
Install

Download and release SharePoint Cross-Site Lookup file, and run "setup.exe".

Click "next".



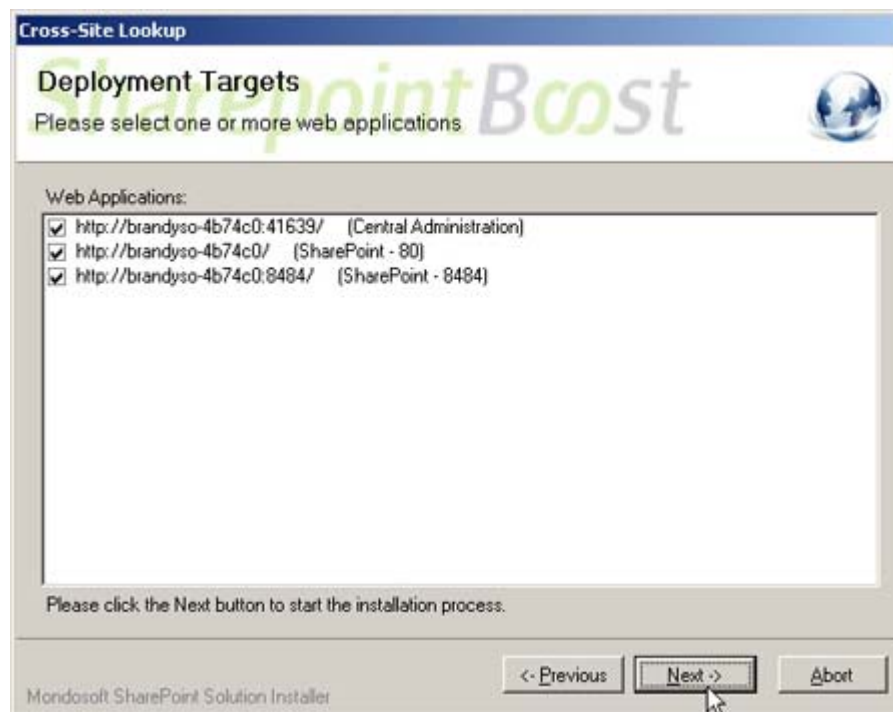
After system check is finished, click "Next".



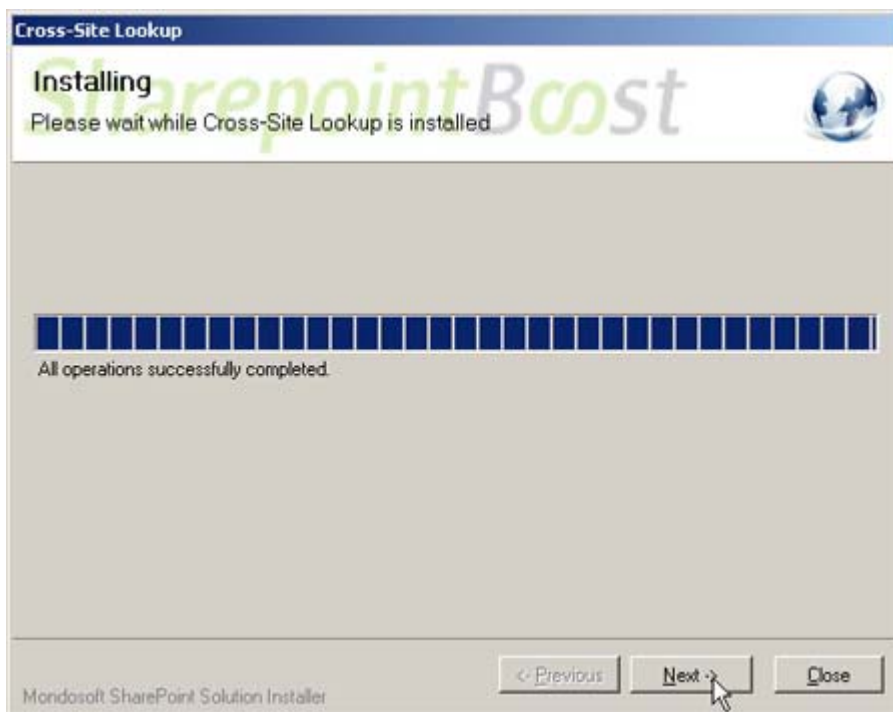
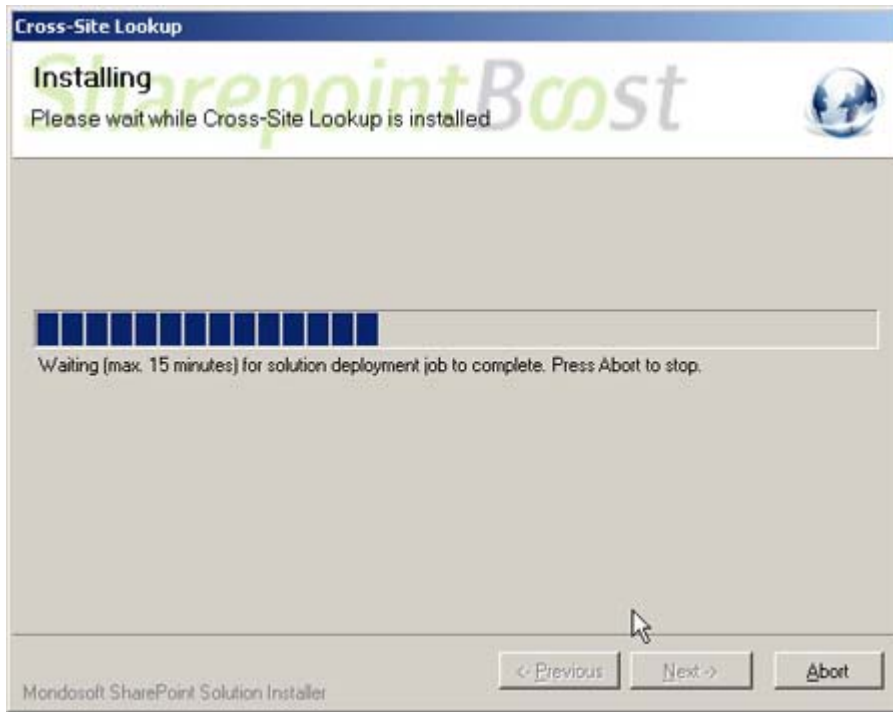
After reading License Agreement, click "accept" and go to next step.



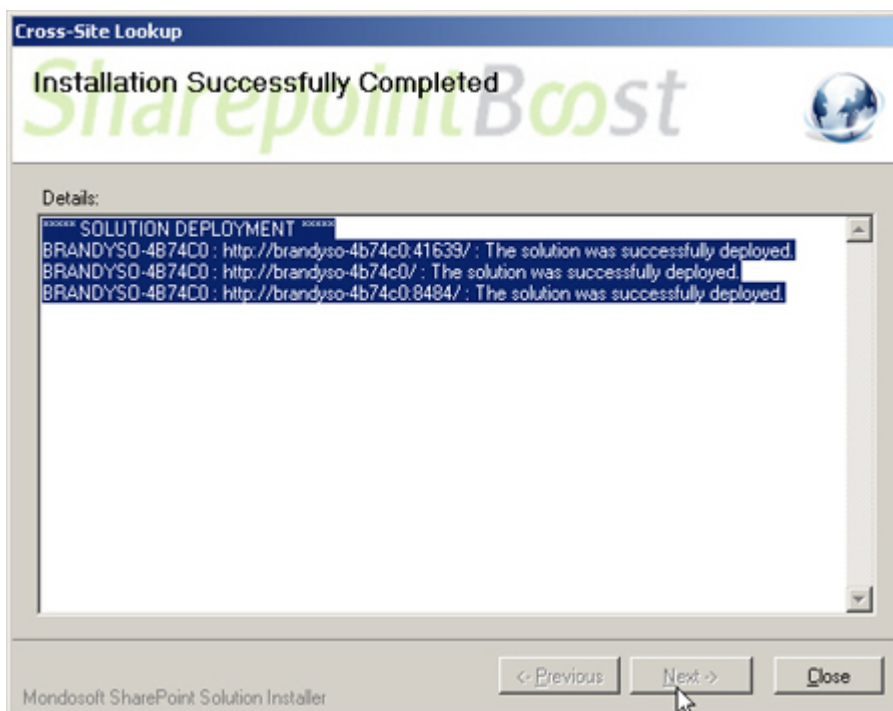
Select one or more web applications and click "Next".



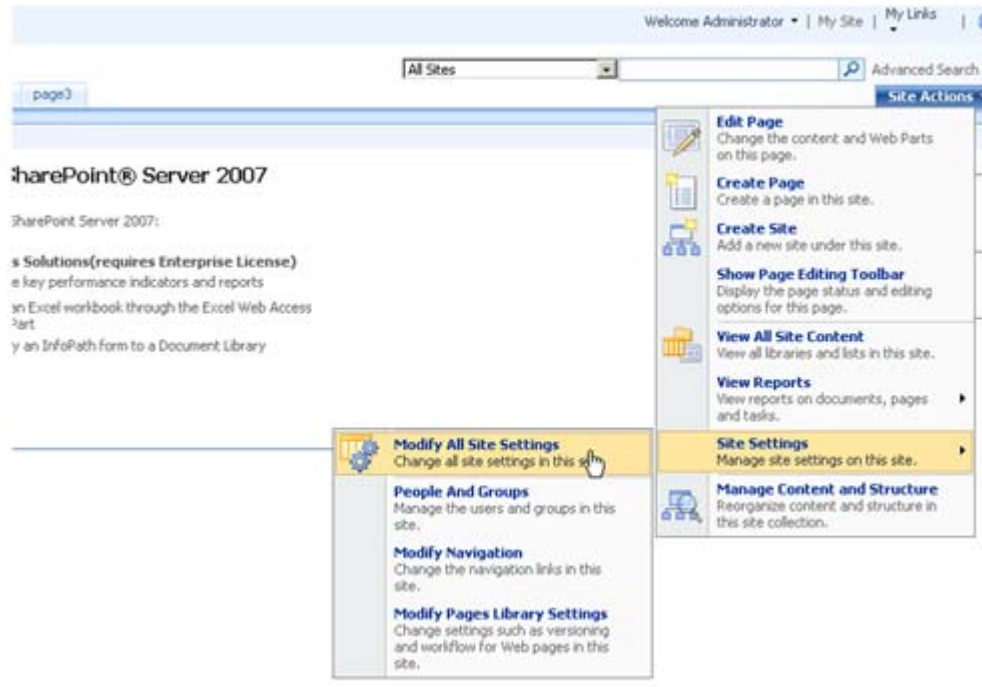
Wait for installing, and click "Next" for more deployment details.



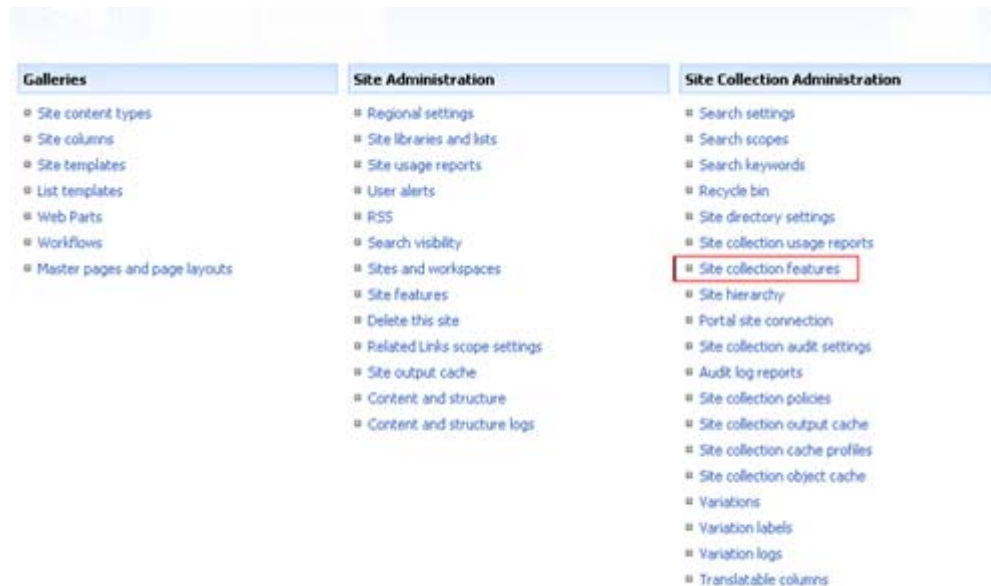
SharePoint Cross-Site Lookup has been successfully installed on your farm.



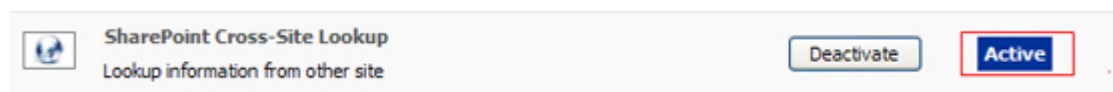
Choose Site Actions dropdown menu, click “Modify All Site Settings”, and enter Site Settings page.



Select “Site Collection Features”.

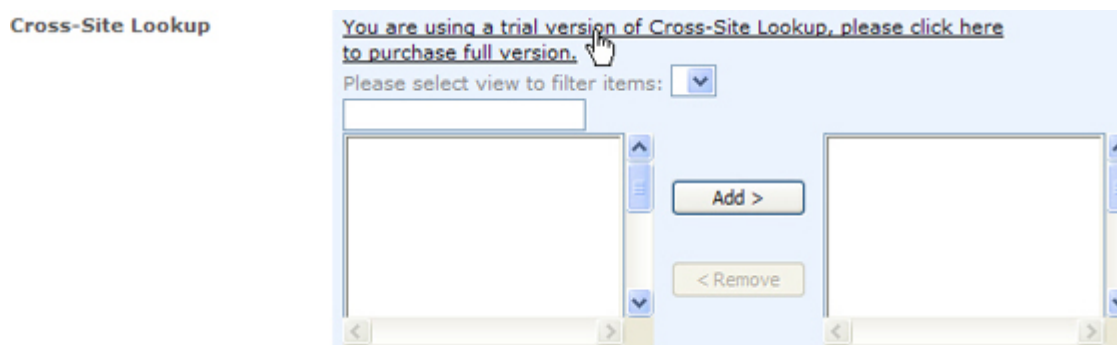


After installation, activate SharePoint Cross-Site Lookup in the Site Collection Features.



License management

Click the Cross-Site Lookup trial version link in the item, and visit SharePoint Cross-Site Lookup License Management page.



After payment, send site collection ID to sales@sharepointboost.com to generate license code.

SharePoint Cross-Site Lookup License Management

Add or delete License

| | |
|--|--|
| SharePoint Cross-Site Lookup Lookup information from other site | License Information |
| | Site Collection ID: Se493Ba8-e24f-4679-84ec-45259e4a1fa5 |
| | Current amount of users in this site collection: 11 |
| | License status: No Registration |

Add license(ASCII): [Click here to get license](#)

OK

Enter license code and click "OK".

Add or delete License

| | |
|--|--|
| SharePoint Cross-Site Lookup Lookup information from other site | License Information |
| | Site Collection ID: Se493Ba8-e24f-4679-84ec-45259e4a1fa5 |
| | Current amount of users in this site collection: 11 |
| | License status: License is validated |

Add license(ASCII): [Click here to get license](#)

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8ca2f4b5-e077-4a67-91af-f7156dde533aV5Xvd2XHFkY2yYmoSX7a6bwDkApM2P2v90|QjclTgp9U0Jb59nOIQB3kYq8xeuNZabtyUGHAqR0HUII7L1+poFK1dCFIWNQuQFmYf2qRawb/Cywox+wIvH8pDgh/+qMoXVTG0odjLloJN3tosZWQno2fx5ZawR5Adjw+Im+c7Yf)+Vr2XCoaZc30VDSenp+vdB3cBpNp4TSw97j9wyWpJYnkdQ2n+nUI8LTKAHXCh9kEXDqz16k100rdybCKecPXjyxM DjuDdoTlwDveBzBXgK82oYyUjQxrkS6urPpa45xk7HeQAsZ5HRJ6mxPPgN3U/7WcOw9B3w5nk3grqjuPuur4uve6b7oG+x7wzsvIWP7FeTX138OchskaIR3oM1GrWfPQ2mCex90tmB4rFy428Lj7KJFO6otsO71Cyr84k6hc/oXrdR9ILW+JAvstkCdIs/rjuQeGg2EoGdMZCRiqTB3JdjkQVpujWlq16E5u59RjH53B7EC16TSMUcGahn91O7FfpCoQevX3xTY8H35yoZrtkXhV5BcmPT4nUP40ZFw7pftMqap1Nn3J3RH8Bem2m+ISGwPz+wgtp35xrx7XJXv3aLb1c0IEBIRdAZiZmjYV5X6FzwUsosUKNksjLE141W04McHRFZ4GvhlxQyLgug4+U=btAdx3yf6wtmIfaZrnOw==
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You license has been validated, Please switch to previous page and Refresh(F5) it.

OK

Uninstall

Run "setup.exe" again. (If your installation file has been deleted, you can download it from <http://www.sharepointboost.com>). In Repair or Remove page, select the Remove radio button and click "Next", SharePoint Cross-Site Lookup will be uninstalled.

Cross-Site Lookup

Repair or Remove

Please select the operation you wish to perform

Cross-Site Lookup is already installed. What would you like to do?

Repair
Retracts the solution from all web applications and deploys it once again.

Remove
Retracts the solution from all web applications and deletes it from the SharePoint solution store.

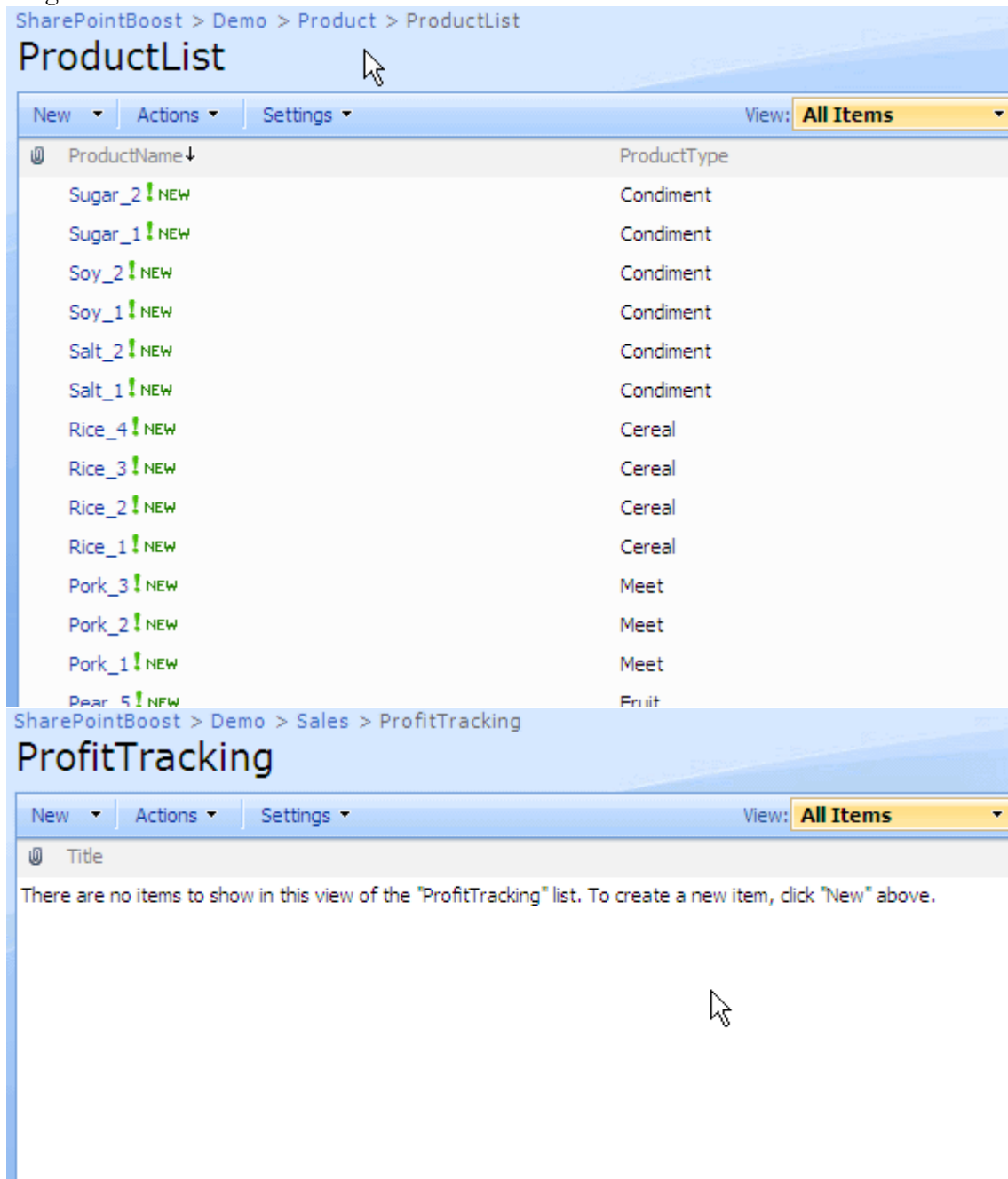
< Previous Next > Abort

Mondosoft SharePoint Solution Installer

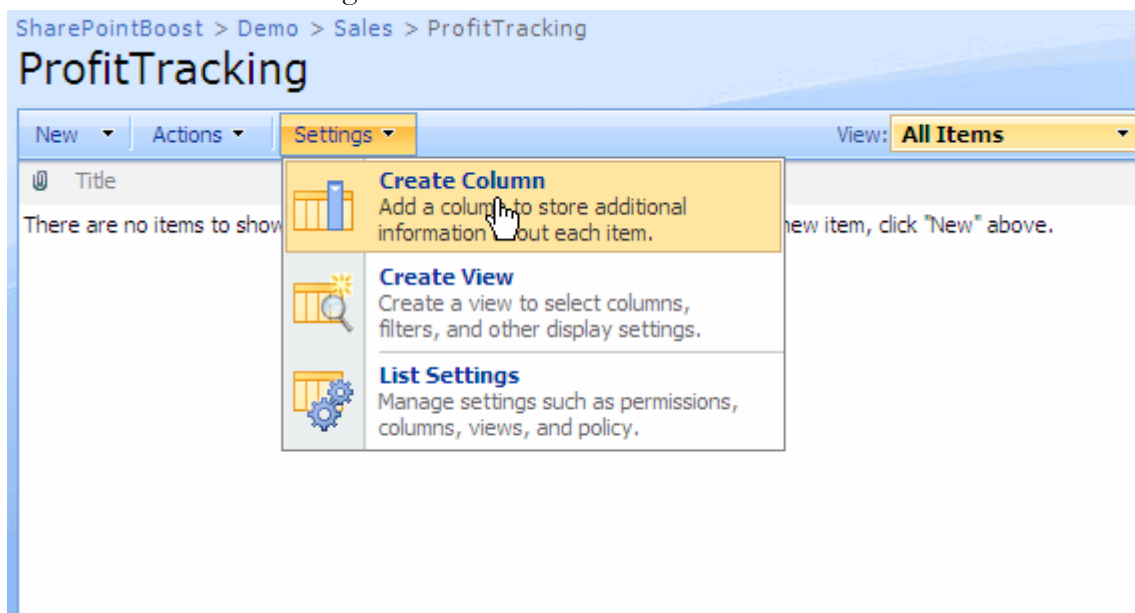
SharePoint Cross-Site Lookup Tutorial

The following is a typical example application of SharePoint Cross-Site Lookup.

Two lists have been built in two sites respectively. One is "ProductList" in Product Site, and the other is "ProfitTrackingList" in Sales Site.



Create a new column in ProfitTrackingList.



On “Create Column” page, choose “Cross-Site Lookup” column type and get information from ProductList in the Product Site:

SharePointBoost > Demo > Sales > ProfitTracking > Settings > Create Column

Create Column: ProfitTracking

Use this page to add a column to this list.

Name and Type
Type a name for this column, and select the type of information you want to store in the column.

Column name:

The type of information in this column is:

- Single line of text
- Multiple lines of text
- Choice (menu to choose from)
- Number (1, 1.0, 100)
- Currency (\$, ¥, €)
- Date and Time
- Lookup (information already on this site)
- Yes/No (check box)
- Person or Group
- Hyperlink or Picture
- Calculated (calculation based on other columns)
- Cross-Site Lookup (Information from all sites in the site collection)
- Business data

Additional Column Settings
Specify detailed options for the type of information you selected.

Description:

Require that this column contains information:
 Yes No

Get information in this site:

Get information from:

In this column:

Allow multiple values

Convert to SharePoint Lookup type

Add to default view

OK Cancel

Create a new item in “ProfitTracking” list and look at the Cross-Site Lookup column in action.

SharePointBoost > Demo > Sales > ProfitTracking

ProfitTracking

New Actions Settings View: All Items

New Item
Add a new item to this list.

Tracking" list. To create a new item, click "New" above.

SharePointBoost > Demo > Sales > ProfitTracking > New Item

ProfitTracking: New Item

OK Cancel

Attach File | Spelling... * indicates a required field

Title * Profit1

ProductName Please select view to filter items: [v]

Profile

- Banana_1
- Banana_2
- Banana_3
- Banana_4
- Banana_5
- Beef_1
- Beef_2
- Beef_3

OK Cancel

Edit Cross-Site Lookup column in "ProfitTrackingList" and select "Allow multiple values".

SharePointBoost > Demo > Sales > ProfitTracking > Settings > Edit Column

Change Column: ProfitTracking

Use this page to edit a column of this list.

Name and Type
Type a name for this column.

Column name: ProductName

The type of information in this column is:
Cross-Site Lookup

Additional Column Settings
Specify detailed options for the type of information you selected.

Description:

Require that this column contains information:
 Yes No

Get information in this site:
Product

Get information from:
ProductList

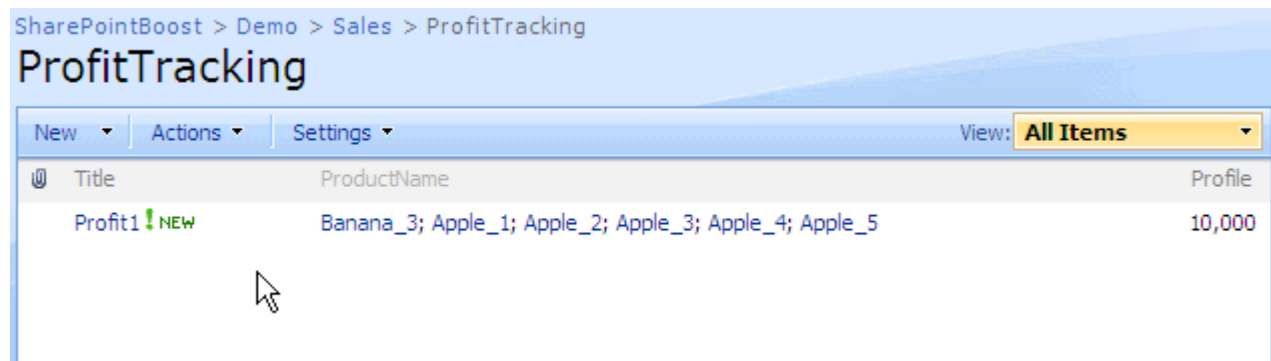
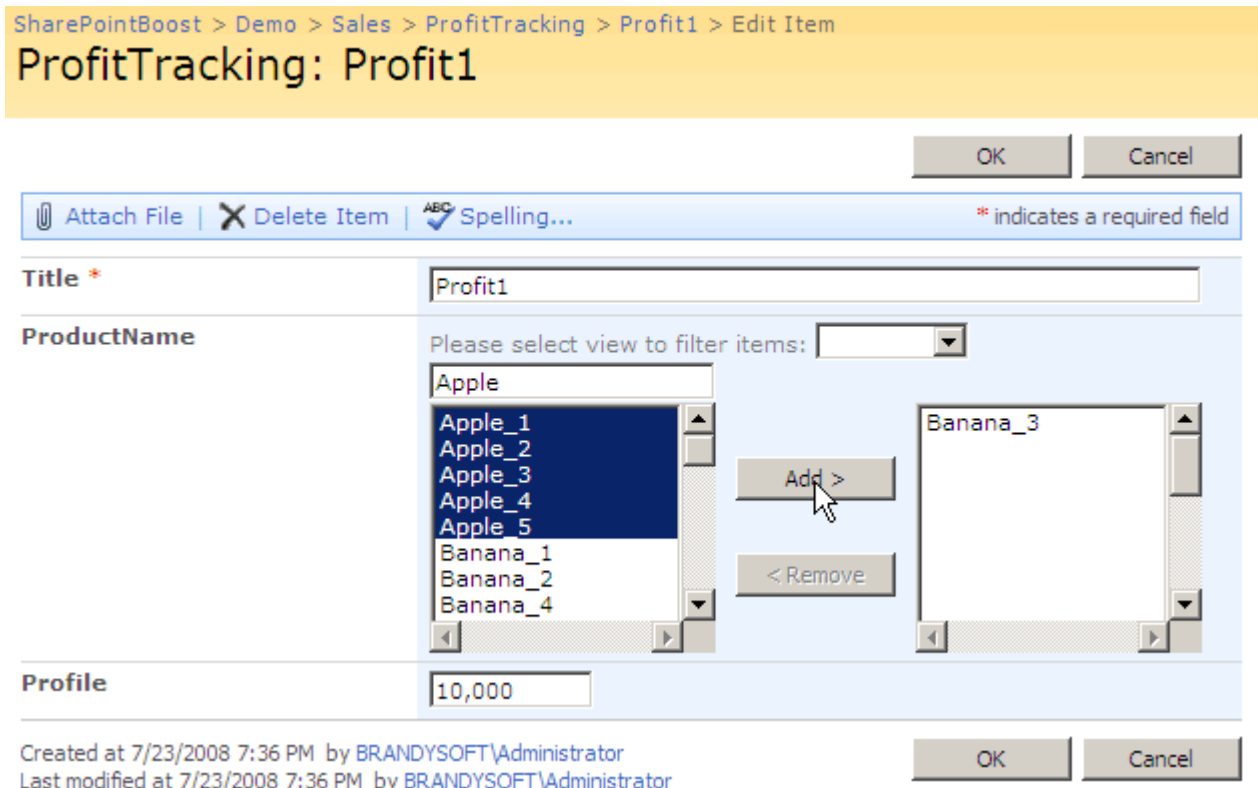
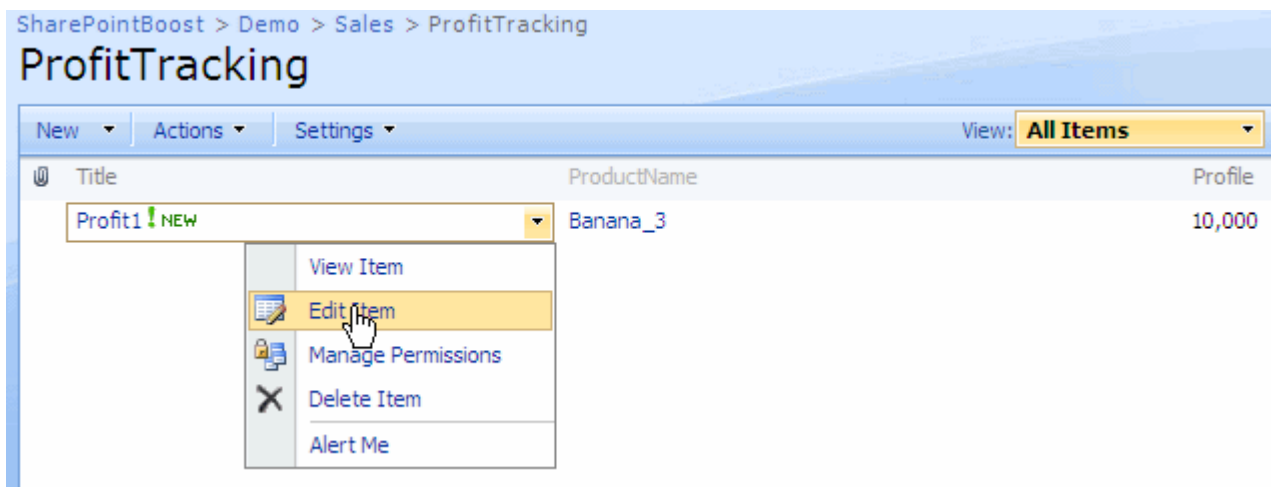
In this column:
ProductName

Allow multiple values

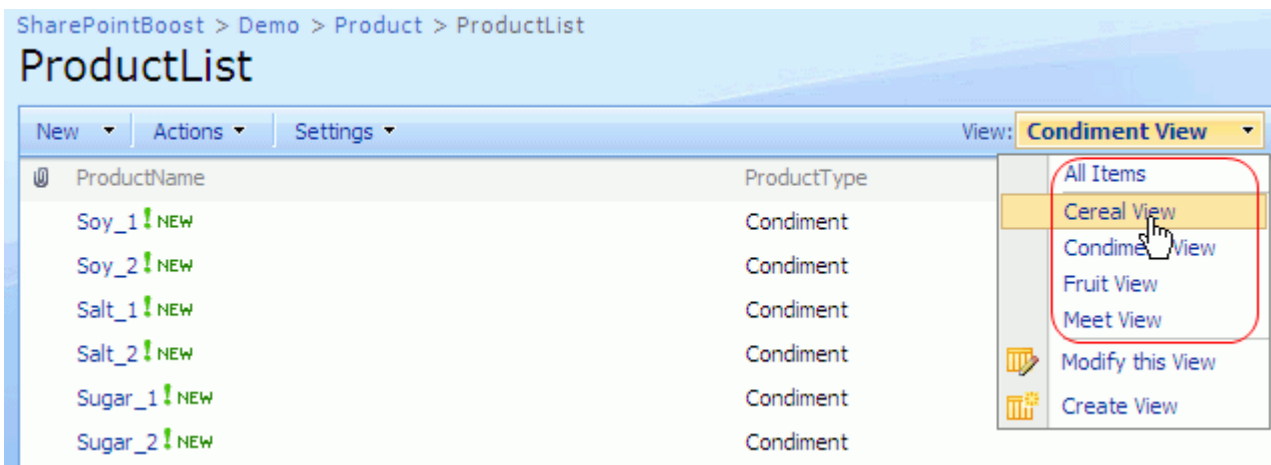
Convert to SharePoint Lookup type

Delete OK Cancel

Edit item created in ProfitTrackingList.



In ProductList, you can create some views to show products with different product types.



Edit item in the ProfitTrackingList, you can select view to filter lookup items.

ProfitTracking: Profit1

OK Cancel

Attach File | Delete Item | Spelling... * indicates a required field

Title * Profit1

ProductName Please select view to filter items:

- Banana_1
- Banana_2
- Banana_4
- Banana_5
- Beef_1
- Beef_2
- Beef_3
- Corn_1

Add >

- All Items
- Cereal View
- Condiments View
- Fruit View
- Meat View

< Remove

- Apple_4
- Apple_5

Profile 10,000

Created at 7/23/2008 7:36 PM by BRANDYSOFT\Administrator
Last modified at 7/23/2008 7:39 PM by BRANDYSOFT\Administrator

OK Cancel

ProfitTracking: Profit1

OK Cancel

Attach File | Delete Item | Spelling... * indicates a required field

Title * Profit1

ProductName Please select view to filter items:

- Corn_1
- Corn_2
- Corn_3
- Corn_4
- Rice_1
- Rice_2
- Rice_3
- Rice_4

Add >

- Banana_3
- Apple_1
- Apple_2
- Apple_3
- Apple_4
- Apple_5

< Remove

Profile 10,000

Created at 7/23/2008 7:36 PM by BRANDYSOFT\Administrator
Last modified at 7/23/2008 7:39 PM by BRANDYSOFT\Administrator

OK Cancel

Edit Cross-Site Lookup column and select "Convert to SharePoint Lookup type".

Change Column: ProfitTracking

Use this page to edit a column of this list.

Name and Type

Type a name for this column.

Column name:

ProductName

The type of information in this column is:

Cross-Site Lookup

Additional Column Settings

Specify detailed options for the type of information you selected.

Description:

Internet Explorer

Are you sure to convert this column to SharePoint Lookup type? If continue, you will lose certain functions of Cross-Site Lookup.

OK

Cancel

ProductName

Allow multiple values

Convert to SharePoint Lookup type

Delete

OK

Cancel

Columns

A column stores information about each item in the list. The following columns are currently available in this list:

| Column (click to edit) | Type | Required |
|------------------------|---------------------|----------|
| Title | Single line of text | ✓ |
| ProductName | Lookup | |
| Profile | Number | |
| Created By | Person or Group | |
| Modified By | Person or Group | |

Then you can edit ProfitTrackingList in Datasheet.

ProfitTracking

New

Actions

Settings

View: All Items

Title

Profit1



Edit in Datasheet
Bulk edit items using a datasheet format.



Export to Spreadsheet
Analyze items with a spreadsheet application.



Open with Access
Works with items in a Microsoft Office Access database.



Alert Me
Receive e-mail notifications when items change.

Profile

Apple_3; Apple_4; Apple_5

Profile

10,000

ProfitTracking

New Actions Settings View: All Items

| | Title | ProductName | Profile |
|---|---------|--|---------|
| | Profit1 | Banana_3; Apple_1; Apple_2; Apple_3; Apple_4; Apple_5 | 10,000 |
| * | | | |

- Apple_2
- Apple_3
- Apple_4
- Apple_5
- Banana_1
- Banana_2
- Banana_3
- Banana_4
- Banana_5
- Beef_1

OK Cancel